Introducing the new GMAS Segments dashboard!

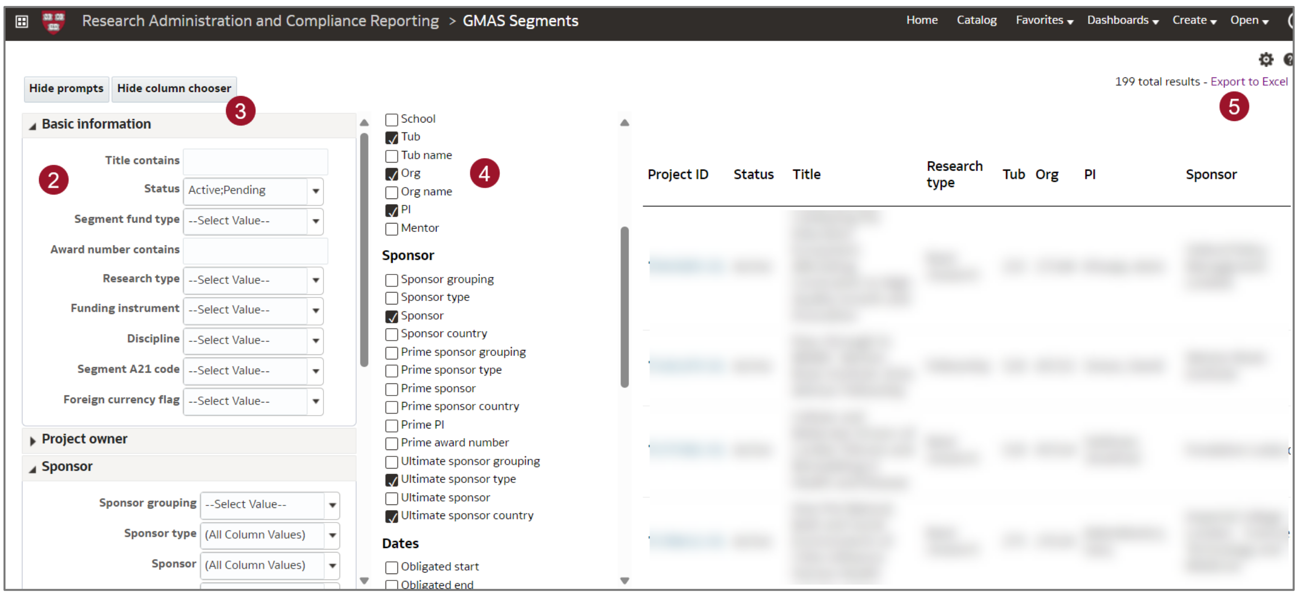
A new HART dashboard made for easier research administration reporting.

Summary

The GMAS Segments Dashboard supports flexible filtering, finding, and formatting of GMAS segment data for personalized reporting. It facilitates using data to answer many segment-level questions. Example questions, data definitions, and further guidance are available via the Research Administration and Compliance Reporting team support site.

Using GMAS Segments

Five steps to get you started.



1. **Visit the GMAS Segments dashboard**
   Data will display by default: all active and pending segments. Items that display with links are items you can visit in GMAS.

2. **Choose prompts/filters.**
   As you filter, the page will refresh.

3. **Click [Show Column Chooser] at the upper left.**
   A middle panel will display.

4. **In the new panel, add checks beside items to view as columns in the report.**

5. **Click Export to Excel at the upper right.**
   The file will safe to your default folder or your browser will prompt you to save the file to a folder of your choice.

You can safely choose options and toggle menus to customize your view at any time. To reset your view, either refresh your browser or choose the gear icon at the upper right and then choose *Clear My Customization*.

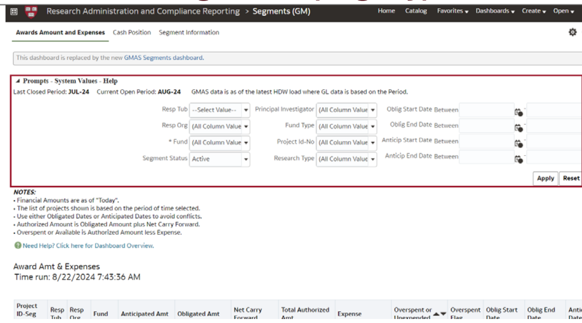
Segments (Legacy) to GMAS Segments - Key navigation differences

The new GMAS Segments dashboard answers all the same questions as Segments (Legacy), and more. However, navigating the information is slightly different.

	Segments (Legacy)	GMAS Segments

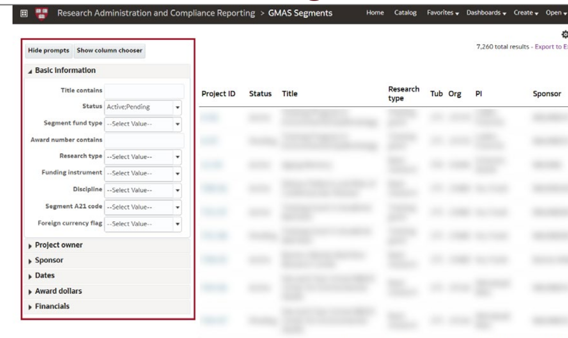
Prompts

Segments (Legacy)



- Visible at the top of the page
- Have required sections
- No defaults, no results

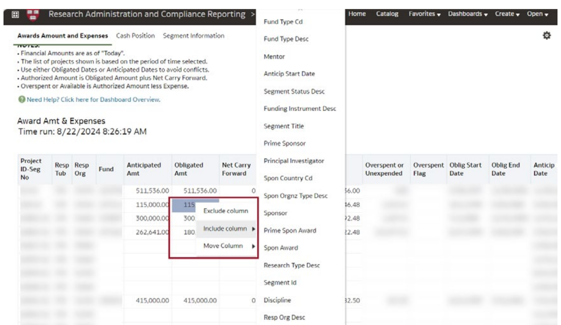
GMAS Segments



- On the left panel
- No required filters
- Default results: active and pending segments

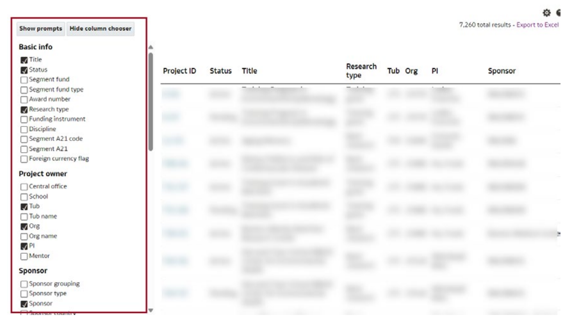
Columns

Segments (Legacy)



Managed using OAS settings

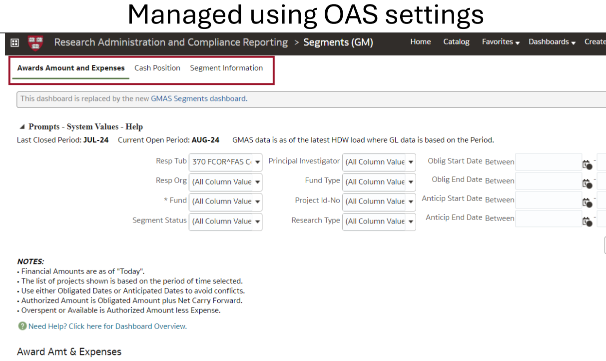
GMAS Segments



Flexible using left panel selector

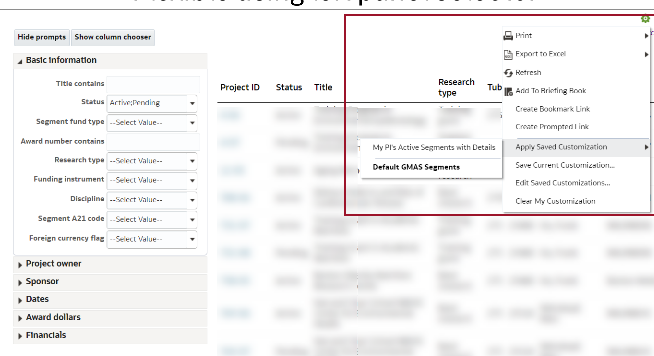
Tabbed reports

Segments (Legacy)



Structured to display sets of filters and columns within the dashboard.

GMAS Segments



Irrelevant due to the customizable view of the main report. Save customizations to personalize reports. *

**The Cash Position tab in the Segments (legacy) dashboard includes calculated information that is not yet available in the new dashboard. However, this will be available in an upcoming release.*