**HMS/HSDM Gift versus Sponsored Award Determination Chart**

If the answer to any of the below questions falls into the Sponsored Award column, then the funding is a sponsored award. If the answers to all of the below questions fall in the Gift column, then the funding is a gift. There may be unique circumstances that require deviations from the below chart which will be discussed and decided upon by the Office of Research Administration, Office of Finance, and the Office of Alumni Affairs and Development.

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|  | **Sponsored**  **Award** | **Gift** |
| Does the funding support implementation of a specific research or education plan (or Statement of Work), with well‐defined objectives, strategies, work plans and/or deliverables that are outlined or incorporated by reference into the funding agreement? | Yes | No |
| Is the project a collaborative project involving personnel of the funder? | Yes | No |
| Does the funder receive something of more than nominal value in exchange for the funding provided? | Yes | No |
| Is there a specific commitment regarding the level of personnel effort, items of output, or achievement of specific performance targets? | Yes | No |
| Do changes to the research plan, level of personnel effort, items of output, budget, or other project specifics require approval from the funder? | Yes | No |
| Does the funding agreement require a return of any unexpended funds at the end of a designated period (such as a defined project period with start and end dates)? | Yes | No |
| Is there a requirement to adhere to a line item budget and either a detailed fiscal report/invoice or an external audit of the project? | Yes | No |
| Does the funder require reports that outline the progress of the project towards completing the specific research or project plan? | Yes | No |
| Does the funding agreement provide the funder with the ability to terminate the agreement and/or demand repayment of funds, if specific research or project plans have not been implemented or for noncompliance with prior approval or reporting requirements or other similar restrictions placed on the funding? | Yes | No |
| Does the funding agreement provide for the disposition of tangible property (i.e., equipment, records, technical reports, or other deliverables)? | Yes | No |
| Does the funding agreement provide for the disposition of intangible property (i.e., intellectual property, patents, rights in data, copyrights, etc.) that may result from the activity? | Yes | No |